**Financial Wellbeing**

Meeting Action Items / Meeting Summary

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| **Project Sponsors:** | J. Pitra | **Meeting Date:** | 4/18/2023 |
| **Meeting Facilitator:** | Rick Lichtenfield | **Meeting Time:** | 12:30 pm |
| **Meeting Title**: | FWB - Review Project Plan (cont.) | | |

1. **Attendees:** *(P – Present)*

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| --- | --- | --- | --- | --- | --- | --- | --- |
|  | Alese Fisher |  | Anthony Perpetua |  | Rick Lichtenfield |  | Stacey Sullivan |
|  |  |  |  |  |  |  |  |
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1. **Action Assignments:**

|  | Work- stream | Description | **Requestor** | **Primary** | **Secondary** | Due Date |
| --- | --- | --- | --- | --- | --- | --- |
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1. **Notes**

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1. **Next Steps:** See action assignments